



PROFESSIONAL ADVISORS ROUNDTABLE

An educational and networking forum for attorneys, accountants, and financial advisors.

Advanced and Basic Tax Sessions

PRESENTER

Joseph J. Arch, CPA, CITP, CGFM, CGMA

Joe has been a CPA since 1990 and has extensive experience in finance, tax and information technology. He received a Bachelor of Science degree in Accounting and a Master of Public Administration from California State University-Hayward, as well as a Master of Business Administration in Computer Information Technology from the College of Notre Dame. He has worked as a tax and accounting specialist for Touche Ross in San Francisco focused on both domestic and international accounting and tax engagements, and for a regional San Francisco Bay Area CPA firm as a Senior Manager supervising staff for audit, tax, and computer consulting engagements. In 2003, Joe received the designation of Certified Information Technology Professional from the AICPA and started his own firm, JJACPA, incorporating in 2008. With offices in Fort Bragg and Dublin, CA, Joe's combination of public accounting, nonprofit accounting, government, tax, and information technology experience provide JJACPA, Inc. with unmatched qualifications in servicing the many needs of his clientele. Joe is a member of the American Institute of Certified Public Accountants and the California Society of Certified Public Accountants, as well as a frequent session leader in various accounting and tax subjects, and is a member of the Association of Government Accountants as well as the Nonprofit and Tax Sections of the AICPA.

Cybersecurity and Confidentiality

PRESENTERS

TOM JACOBSON

Tom Jacobson has been providing Cybersecurity services for local businesses and nonprofits in Mendocino County since 2015, including the Community Foundation of Mendocino County, Visit Mendocino County, the Cancer Resource Centers, Parents and Friends, Summit Signal, and many others. A graduate of Leadership Mendocino, Tom's goal is to train organizations in basic cybersecurity techniques and best practices to help keep them and their employees safe.

STEVE SINGLE

Steve Single is the Information Security Officer at Savings Bank of Mendocino County and is an (ISC)2 Certified Information Systems Security Professional. Additionally, he is a Certified Banking Information Security Officer and a graduate of Leadership Mendocino Class XXV (25). Steve's extensive technology career has been in banking for the last fifteen years but he has previously held technology roles at a well-known HMO, the international headquarters for a Fortune 200 ranked hotel brand, and at the Executive Office of the President at The White House in Washington DC. In his free time he enjoys roasting his own coffee and as an advisor helped design a currently in production espresso machine.