



What matters?

**Opportunities for youth to develop and succeed**

THE COMMUNITY  
**FOUNDATION**

OF MENDOCINO COUNTY

annual report 2014-2015

What matters?

**Healthy forests, oceans, and agricultural lands**



What matters?

**Community connections and support**



What matters?  
**A thriving economy**



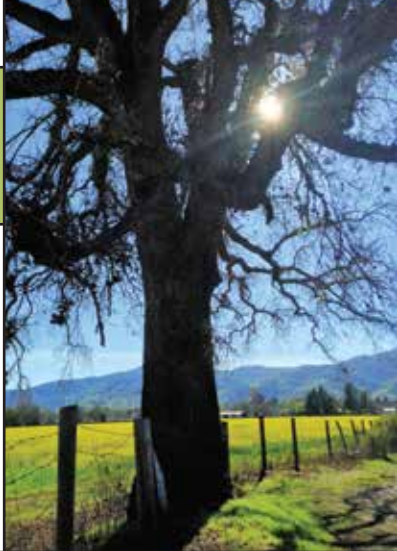
What matters?

**Aging with independence and dignity**

What matters?

**Celebrating the human spirit through the arts**

**What matters to you?**



## Vision

We envision a thriving Mendocino County, with communities that appreciate their special sense of place, the unique beauty of their natural environment, and that provide growing opportunities for people of all ages to lead healthy lives and to work, learn, create, contribute, and prosper.



Photos by Michael Greene

Our mission is to offer people effective ways to engage in advancing the well-being of our communities.

## Mission

## Focusing on what matters most



Photo by Jim Moorehead

When you look around your community, what matters most to you?

Most likely there are many things competing for your attention – the symphony or theatre company that can use some extra support, the park trail that has fallen into disrepair, the homeless person on the street, the kids who have the potential to excel but few opportunities.

Donors to the Community Foundation often have a clear idea about what matters most to them, and they know they can depend on us to fund projects that meet their goals. In this annual report, you will see some examples – access to health care mattered to Pete Dunnebeck, arts in education matters to the Hudsons, and the Allens wanted to make sure that young women had the opportunity to pursue careers in health and medicine.

At the Community Foundation we also focus on what matters most to the success of our region’s non-profits. Recognizing the many ways non-profits help local residents, we want to help them achieve their missions and be sustainable. This report documents the grants we have made and the technical assistance we have provided to

strengthen non-profit organizations and their boards during the past year.

We also care about what matters most to you and your neighbors. That is why we sponsored focus groups to ask community members about issues of importance. Among the things we heard most often was a desire for economic development, and the first grants targeted to this area are highlighted in this report.

We hope you will enjoy learning more about our work this past year and, when you think about what matters most to you in your local community, we hope you consider partnering with the Community Foundation.

Katie Gibbs  
Board Chair

James E. Little  
First Vice Chair

Susanne Norgard  
President and CEO



Jay, Terri, and Todd Hudson

What matters most to Jay & Terri Hudson:

## Helping children's brains develop in a balanced way with art and music

The Hudson Family Fund

Imagine sitting in Terri Hudson's elementary school classroom a few decades ago, as she describes it: "When a child brought a bunny to school to share, I was able to use that bunny to create a curriculum that brought in science, art, music, reading, and math. That bunny made learning exciting and fun."

Terri's use of integrated lesson plans taught her the importance of using music and visual arts to capture the attention of her students and keep them motivated. She also followed research in the field of education which confirmed the benefits of arts training to other cognitive abilities, such as the specific links between music training and skills in geometry, reading acquisition, and sequence learning.

*"I was able to use that bunny to create a curriculum that brought in science, art, music, reading, and math. That bunny made learning exciting and fun."*

Using arts in the classroom had other positive outcomes. Terri noted a number of children whose outlook and focus would improve when they were involved with art and music projects. "Some children who had problems with reading or math were very artistic. It was important for me to know there was a time during the day when they would shine and feel good about themselves and their abilities."

Terri is now retired, but continues to volunteer in a second grade classroom. She also continues to advocate for including the arts in an integrated curriculum. For this reason, Terri and her husband Jay are using their donor advised fund to make grants in support of music and art enrichment at Redwood and Dana Gray Schools in Fort Bragg. "We are doing this because we want to see children's brains develop in a balanced and well-rounded way, and that includes the arts. With more art and music enrichment in those early years, I know the children will benefit and even look forward to going to school."

## What mattered most to Pete Dunnebeck: Health services that allow people to age with grace and dignity

The Eva Dunnebeck and Beverly Morby Funds

Pete Dunnebeck was a Ukiah businessman who started Acme Rigging in 1957. Initially he was the sole employee of the company: he took orders, assembled products, and made deliveries to his customers. The business grew and he became established in the community, known for his business acumen and his fondness for friends and outdoor activities.

Pete was also a caring person who wanted to help others. This was demonstrated when he retired and sold his company to his employees, ensuring they could continue to make a good living and provide for their families. It was further shown when he created two memorial funds at the Community Foundation that were funded through his trust. One is named for his late wife Eva Dunnebeck, the other for his companion in later life Beverly Morby. Both funds help people receive some of the health services they need to maintain a good quality of life as they age.

*"Pete had his priorities straight."*

The Eva Dunnebeck and Beverly Morby Funds will provide grants over a twenty year period to the Ukiah Valley Medical Center, the Cancer Resource Centers of Mendocino County, and Community Care, and to various organizations for programs including hospice, Meals on Wheels, Alzheimer's day care, health screening, and transportation to medical appointments for seniors.

Judith Bailey, owner of Bailey's Inc. and a long-time friend of Pete's, says the Community Foundation funds are an appropriate way to honor Eva Dunnebeck and Beverly Morby, and also to remember Pete. "Pete was always such a gentleman and a truly nice guy. He really cared about (people) and had his priorities straight."



Pete Dunnebeck

What mattered most to Viola and Oscar Allen:

## Creating opportunities for women in health and medical careers



Jamie Mariscal  
M.S. CCC-SLP  
Allen Scholarship 2010, 2011  
Speech Pathology and Audiology  
**Update:** "Since receiving the Allen scholarship, I graduated from Sacramento State with my bachelor's and master's degrees in speech pathology and audiology. I returned to Ukiah and worked for Ukiah Unified School District as a speech and language pathologist at Nokomis Elementary School for a few years. I recently got married and relocated to Sacramento where my husband is completing medical school. We hope to live and practice in Mendocino County in the future."

### A "Year Book" of Viola and Oscar Allen Scholarship Recipients

**V**iola and Oscar Allen had a vision to assist young women who wanted to pursue careers in health and medicine, and their scholarship fund at the Community Foundation has succeeded in meeting their aspirations. Since it was opened in 2008, the scholarship fund has assisted young women in their pursuit of various career goals. Over the past eight years, the fund has distributed \$210,325 and supported 59 women at all educational levels.

Many Allen Scholarship recipients have found employment in a range of occupations. Here are the stories of seven women who have met their goals of working in the field of health.



Misty Koeppel, BSN  
Allen Scholarship 2013, 2014  
Nursing: RN Medical/Surgical floor, Frank Howard Memorial Hospital, Willits, CA  
**Update:** "I graduated from Sonoma State University this year with a Bachelors of Science in nursing. This has been a tremendous accomplishment, considering I work as an RN and have two young children. Since high school I dreamed of obtaining a bachelor's degree. It feels wonderful to have finally reached this goal."



Kindee Ramirez, RDH  
Allen Scholarship 2008, 2009, 2011  
Dental Health: Registered Dental Hygienist, Willamette Dental Group, Bend, OR  
**Update:** "I am working in a full-time position with Willamette Dental Group where I practice dental hygiene and utilize my restorative license. I am beyond satisfied with my career and I am pleased to have had the support of Allen Scholarship at the Community Foundation of Mendocino County during my career journey."



Laura Carter, MPH  
Allen Scholarship 2011  
Health Policy: Specialist at the UC Berkeley Bixby Center for Population, Health & Sustainability, Berkeley, CA; Program Research Analyst, David and Lucile Packard Foundation's Population & Reproductive Health, Los Altos, CA.  
**Update:** "I have a Masters in Public Health with a concentration in Community Health Sciences (CHS) which focuses on designing evidence-based programs and policies that take into account the social, cultural, environmental, and political factors of health. I chose to focus much of my coursework on global reproductive health and addressing human trafficking, and I earned an additional Certificate in Global Health from the UCLA Center for Global and Immigrant Health."



Amanda Pantaleón, MFT  
Allen Scholarship 2010, 2011  
Behavioral Health: Staff Therapist, Tapestry Family Services, Ukiah and Covelo, CA  
**Update:** "I'm very busy. In addition to my job, I am active in the community as a girls' basketball coach, as a member of the Mendocino Agricultural Families' Scholarship committee, and with many community organizations. Life is constantly moving a mile-a-minute but I am trying to soak in every moment of it and just live in the present and enjoy everything that this beautiful life has to offer."



Stephanie Paige, MSW  
Allen Scholarship 2014  
Behavioral Health: School Social Worker, Frank Zeek School, Ukiah, CA  
**Update:** "I was hired by Frank Zeek as a full-time counselor. I am very excited, nervous, and ready to begin my new chapter. It will be an opportunity to put my MSW in practice with all age groups. I was recently accepted into a Pupil Personnel Services credential program through San Jose State University. Having a PPS credential will offer more training related to school-based therapeutic services."



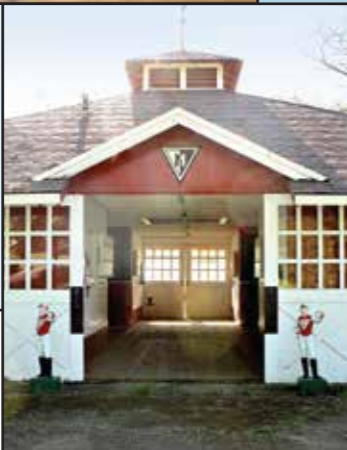
RanDee Johanna Johnson, RDA  
Allen Scholarship 2013  
Dental Health: Registered Dental Assistant, Office of Dr. Boettger and Dr. Tom, Healdsburg and Ukiah, CA  
**Update:** "Since being blessed with the Viola L. Allen and Oscar A. Allen Scholarship, I have successfully graduated Mendocino College and the Santa Rosa Junior College Dental Assisting Program. I passed the State Boards, and it feels great being an RDA! I first became interested in this career when I had my wisdom teeth extracted at the office of Dr. Boettger and Dr. Tom in Ukiah. I now work in the office where my dream started. I am absolutely blessed to be working alongside great people and doing what I love."

*"I first became interested in this career when I had my wisdom teeth extracted at the office of Dr. Boettger and Dr. Tom in Ukiah. I now work in the office where my dream started."*



## Grants

Fiscal Year 2014-2015



### Total Grants & Scholarships \$723,118

Community Endowment Fund Grants Total (Community Enrichment, Technical Assistance, and Economic Development grants)	\$145,349
Field of Interest Grants Total	\$57,186
Designated/Agency Funds Grants Total	\$217,487
Donor Advised Funds Grants Total	\$192,587
Scholarships Total	\$110,509

### Community Enrichment Grants

#### Anderson Valley

Anderson Valley Teen Center  
Yorkville Community Benefits

#### Laytonville/Leggett

Laytonville Unified School District

#### North Coast

Comptche Community Organization  
Safe Passage Family Resource Center  
FLOCKworks  
Mendocino Music Festival  
Mendocino Film Festival

#### Round Valley

Bones Pet Rescue

#### South Coast

Coastal Seniors  
Arena Theater Association  
Redwood Coast Fire Protection  
Manchester Union Elementary School District  
Point Arena Lighthouse and Naked Whale Research

#### Ukiah Area

North Coast Opportunities  
Yoga Mendocino  
Plowshares Peace and Justice Center  
Ukiah Players Theatre  
Ukiah Farmers' Market  
Ukiah Valley Trail Group  
School of Performing Arts and Cultural Education

#### Willits

Frank R. Howard Foundation  
Seabiscuit Heritage Foundation and Golden Rule Church Association

### Board Development Technical Assistance Program

*See story on upcoming page*

### Economic Development Grants

Economic Development & Financing Corporation (EDFC)  
Wowser Inc  
The Redwood Forest Foundation Inc. (RFFI)

## What matters most to our communities?



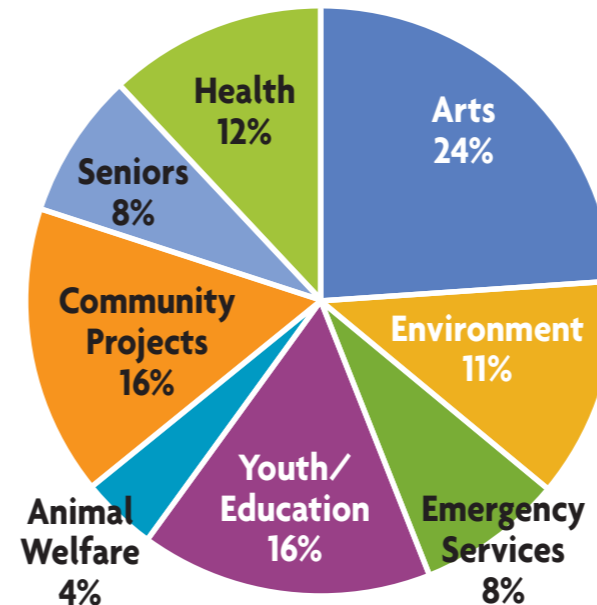
### Focus Groups

The Community Foundation wants to know what matters most to residents of our county.

To help us develop a greater understanding, we conducted focus groups in five county communities in July 2014. Although each community had a different perspective and different priorities, some overall themes emerged. Some of the areas of greatest concern included:

- Economic Development
- Affordable Housing/Homelessness
- Broadband
- Youth/Education
- Isolation/Transportation

Now the Community Foundation is exploring grant programs, policy issues, and other ways to join with others in the community who are addressing these issues.



## Community Enrichment Grants

Community based grant-making is done with the help of regional advisors who represent seven county regions. Each year the grants they recommend reflect the priorities of their communities. This past year, the areas funded show a range of local needs and opportunities.

Community Enrichment Grants  
(percentages based on number of grants awarded)



Matt Gilbert of Mendocino Wool and Fiber Mill Project, which is seeking funding through the EDFC Local Social Impact Investment Fund

What matters to local communities:  
**Economic Prosperity**

Opportunities to Work and Prosper

If you go into any community in Mendocino County and ask people what's needed, chances are they will tell you about the need for good jobs and economic growth. That is what the Community Foundation learned when it conducted focus groups in five different communities last summer. People clearly felt that a lack of economic opportunity leads to many of the problems faced by individuals, families, and communities.

In response to these concerns, the Community Foundation made grants in the area of economic development, including one to the Economic Development and Financing Corporation (EDFC) and one to the Redwood Forest Foundation, Inc.

EDFC is offering a Local Social Impact Investment Fund, which is open to non-accredited investors who want a return for their money and also want to help the community. EDFC's John Kuhry notes there are "projects in the wings" that can use these funds. "The Community Foundation's grant for marketing helps us reach people who have a profound desire to invest in the potential of our community. The direct financial return is modest, but the social return is high." John also notes that once the loans are repaid, the money continues to be available for other investment, creating a sustainable way to encourage and support local entrepreneurs.

*"The Community Foundation's grant for marketing helps us reach people who have a profound desire to invest in the potential of our community."*

The Redwood Forest Foundation's Biochar Demonstration Project has been in development over the past several years. It has the environmental benefit of utilizing the excess woody biomass found in the overcrowded forest stands in Mendocino County and converting it into a soil amendment that sequesters carbon and reduces water and fertilizer needs. According to project coordinator Judy Harwood, "Biochar provides jobs in the forest, in production, and in distribution and sales. The grant from the Community Foundation will purchase equipment needed to refine the chip drying process in order to make the system more economically viable."

**What matters most to non-profit organizations?**

Building Better Boards

What makes a successful non-profit organization? There are many factors, but the board of directors is the key to all of them. The board hires the executive director, understands the vision, stays true to the mission, finds the necessary resources, and provides the stability to sustain the organization over time.

This year the Community Foundation sponsored a "Building Better Boards" workshop following its Community Enrichment grant information sessions. For organizations that wanted to pursue board work in more depth, ten organizations participated in a Peer Learning Cluster that entailed an additional six sessions offered by teleconferencing. Sue Haun and Catherine Marshall led all of the sessions.

- **Organizing board documents and policies is a good first step:**  
 "We found documents we didn't know we had. Now that the board is more organized, we have streamlined many of our processes."
- **Developing board job descriptions, calendars, and strategic/work plans:**  
 "We used to say 'join our board. It's easy and you don't have to do much.' Now our message is much different. We have a board member contract and we define what used to be nebulous. We also have a board calendar, which is a huge improvement."
- **Taking board governance seriously:**  
 "We now have board governance as a permanent part of our board agendas."  
 "The board governance emphasis allows staff and board members to evaluate what is working and not working in a non-threatening environment."

All of the participants saw positive results from the Building Better Boards peer learning cluster. As Kate Magruder, a board member of Ukiah Players Theatre, observed, "As an organization, you get strong at the center and move out from there."

**Learning Cluster Participants:** Community Center of Mendocino County, Mendocino Film Festival, Mendocino Ballet, Ukiah Players Theatre, Symphony of the Redwoods, Boys and Girls Club of Ukiah, Mendocino County Resource Conservation District, Mendocino Music Festival, Arena Theater Company, Alex Rorabaugh Recreation Center



Representatives from the Learning Cluster

*"We used to say 'join our board. It's easy and you don't have to do much.' Now our message is much different."*

## Our Funds

The Community Endowment is a collection of gifts of all sizes, as well as named endowment funds, that support discretionary grant programs and technical assistance. Grants respond to current needs and opportunities as they change over time.

### Named funds within the Community Endowment include:

- Cantus Foundation Fund
- Fraeda Dubin Trust
- Claire Ellis & Chuck Greenberg Fund
- Jonathan Gibbs Memorial Fund
- Charles & Olivia Hasty Fund
- William Leavens Foundation Fund
- Mathey Fund
- Shirley Peek Fund

**Designated Funds** support specific organizations through a perpetual endowment. This category also includes agency endowment funds opened by non-profit organizations.

- **Board Endowment Fund** for the Community Foundation of Mendocino County
- **Jack T. and Chatter C. Bishoff Fund** for Mendocino Presbyterian Church; Mendocino Volunteer Fire Department; Mendocino Art Center; Mendocino Coast District Hospital Foundation; Mendocino Rotary Club; Mendocino Study Club & Library; Mendocino Music Festival; Mendocino Coast Botanical Gardens; Friends of Hospice, Mendocino Coast; Kelley House Museum; and Habitat for Humanity
- **William H. Carter Trust** for the Ukiah Senior Center
- **Delbert E. and Maradyl T. Facklam Endowment Fund** for Saint Mary of the Angels Catholic Church and Faith Lutheran Church, Ukiah
- **Maradyl T. Facklam Memorial Endowment Fund** for the Ukiah Senior Center
- **Don Farrell Fund** for St. Anthony's Catholic Church and Howard Community Healthcare Foundation, Inc.
- **Lloyd W. Hamlin and Gladys Hamlin 1991 Trust Fund** for New Life Preschool, First Baptist Church, Ukiah
- **Frederick T. Johnson Endowment Fund** for Sherwood Oaks Auxiliary and Redwood Coast Senior Center's meals programs
- **Friends of Drug Court Fund** for Ford Street Project to support the Drug Court program and its participants
- **Gardens' Legacy Fund** for the Mendocino Coast Botanical Gardens
- **Hospice of Ukiah Fund**
- **Imagination Library Fund** (First Five Mendocino)
- **Ulysses Lolonis Family Fund**
- **Mendocino County Museum Endowment Fund**
- **Mendocino Unified Schools Enrichment, Inc. (MUSE)**
- **Harold and Mary Selim Memorial Campership Fund**

- **SPACE Endowment Fund**
- **Ukiah Municipal Pool Renovation Fund**
- **Ukiah Players Theatre Building Fund**
- **Ukiah Players Theatre Endowment Fund**
- **Ukiah Valley Medical Center Building Fund**

**Field-of-Interest Funds** make grants in a specified area of interest, or a specified geographical area, or both.

- **A.D. Abramson Endowment Fund for the Visual Arts** for the creation of visual art for public places (North Coast)
- **Jane Anderson Developmental Disability Fund** for organizations serving people with developmental disabilities
- **Angel Fund & Angel Endowment Fund** for the health and well-being of individuals who are working to improve themselves and their lives
- **Animal Welfare Fund** for Inland Mendocino County for spaying/neutering cats and dogs
- **Arts in the Schools Endowment Fund** for arts enrichment in Mendocino County schools
- **Blood Bank of the Redwoods Legacy Fund** for ensuring a stable blood supply through outreach, education, and youth engagement
- **Broadband Development Fund** for efforts to connect underserved areas of the county
- **Community Leadership Fund** for the Community Foundation's work in convening community groups, assisting non-profits, and promoting philanthropy in the county
- **Pat Denny Endowment Fund** for substance abuse education, prevention and treatment
- **Disaster Fund for Mendocino County** to provide disaster relief and recovery services in the aftermath of a natural disaster
- **Fraeda Dubin Endowment Fund** for substance abuse education, prevention and treatment
- **Eva Dunnebeck Memorial** for health care services at Ukiah Valley Medical Center, the Cancer Resource Centers of Mendocino County, and Community Care, and for programs including hospice, Meals on Wheels, Alzheimer's day care, health screening, and transportation to medical appointments for seniors
- **Economic Development Fund** for organizations whose charitable activities include making small business loans
- **Don Farrell Fund** for animal welfare
- **Foster Fund** for low-income cancer patients
- **The Fund for Animal Welfare** for domestic animal welfare and wildlife rescue
- **Friends of Healthy Kids Mendocino Fund** for the Children's Health Initiative: comprehensive health care coverage for Mendocino County children
- **Haigh-Scatena Youth Leadership, Empowerment & Media Advocacy Fund**
- **Jim Levine Youth Endowment Fund**, formerly the Youth Endowment Fund, renamed in memory of a founding member of the Community Foundation and beloved advocate for youth
- **Vivian Martin Fund** for volunteer-based community Christmas efforts in Ukiah, specifically the Ukiah Valley Christmas Effort
- **John and Sandra Mayfield Family Economic Development Fund** to support business and community development, education, and entrepreneurship in Mendocino County
- **Mendocino Coast Healthcare Fund** for Mendocino Coast residents who are uninsured or under-insured
- **Mendocino Coast Youth Mentorship Fund** established to carry on the mission of the Big Brothers Big Sisters program

- **Mendocino County Endowment for Community Health Projects**
- **Beverly Morby Fund** for health care services at Ukiah Valley Medical Center, the Cancer Resource Centers of Mendocino County, and Community Care, and for programs including hospice, Meals on Wheels, Alzheimer's day care, health screening, and transportation to medical appointments for seniors
- **Poverty Program Fund**
- **Redwood Coast Regional Center Clients' Benefit Fund** to help clients overcome barriers and promote their well being
- **Season of Sharing Fund** sponsored by the Fort Bragg Advocate News and Mendocino Beacon for the benefit of the Fort Bragg Food Bank
- **Evelyn G. Smith Science Fund** for science education in Willits
- **Ukiah Saturday Afternoon Club Endowment** for programs assisting women and girls to develop their potential
- **Workers' Memorial Fund** for the immediate needs of the families of workers who are killed on the job in Mendocino County

**Donor-Advised Funds** enable donors to contribute assets to their funds at any time and then to make recommendations to the Community Foundation regarding grants from their funds. Donor-advised funds are a flexible and personal way to support non-profit groups in Mendocino County and beyond.

- **Elmer Albertson Fund**
- **Mabel Albertson Fund**
- **Patricia and Albert Beltrami Family Fund**
- **Bowman Family Fund**
- **Matthew Coleman Fund** for Environmental Education and Conservation
- **The Community Assistance Fund**
- **Family Medicine Education Fund** for the academic and scholarly aspects of the Family Medicine Education program at Ukiah Valley Medical Center
- **Frank and Maxine Crane Memorial Fund** created by Douglas Crane and Francine Selim for programs that teach, train and help young people develop the skills and tools they need to become contributing members of the community
- **Vivian and Frank Crawford Fund**
- **Meredythe G. & Clayton C. Daley, Jr. Family Fund**
- **Guilford & Gudrun Dye Family Fund**
- **Claire S. Ellis & Chuck Greenberg Fund**
- **Full Circle Family Fund**
- **Hudson Family Fund** for arts enrichment and education at Dana Gray and Redwood Elementary Schools in Fort Bragg
- **Michael and Leslie Lebeau Philanthropic Fund**
- **Lowery Family Fund**
- **Mathey Charitable Fund**
- **Jim and Babbie Mayfield Fund**
- **Pratt Family Trust Fund**
- **Paul & Linda Shimmin Fund**
- **Sandy Mailliard Fund**
- **Rodrigue Family Fund**
- **Rotary Club of Ukiah Fund**
- **Ted and Wilma Westman Fund**

For a list of 2015  
scholarship recipients visit  
[www.CommunityFound.org](http://www.CommunityFound.org)

- Scholarship Funds** are created by donors who want to help students pursue university, college or vocational educations, using criteria of the donor's choosing.
- **Ain't Noth'n Ever Been Got That Ain't Been Went Out After Scholarship** created by Jack and Ruby Terwilliger for Laytonville High School seniors
  - **Viola L. Allen & Oscar A. Allen Scholarship Fund** for female Ukiah High School seniors and/or graduates pursuing careers in the healthcare field
  - **California Retired Teachers' Association (CRTA) Division 55 Bessie Scott Scholarship Fund** for Mendocino County public high school seniors who plan to study education
  - **California Retired Teachers' Association (CRTA) Division 55 Hilmer Finne Music Scholarship Fund** for Mendocino County public high school seniors or graduates who plan to study music
  - **Randy Clark Memorial Vocational Scholarship Fund** for Willits High School seniors and/or graduates pursuing vocational education, especially those in Future Farmers of America or 4H Clubs
  - **Jonathan Family Scholarship Fund** created by William Wagner in honor of the Jonathan family for Laytonville High School seniors interested in art, architecture, or building construction and/or design
  - **Jerry Juhl Fund for the Arts** for scholarships in the performing arts on the coast
  - **Mendocino Agricultural Families' Scholarship Fund** created by The Mendocino Winegrowers Alliance and the Savings Bank of Mendocino County for Mendocino County high school seniors who are children of parents/guardians who work in agriculture in Mendocino County
  - **Alma and August Mendosa Scholarship Fund** created by Marilyn Herzog as a memorial to Alma and August Mendosa for Mendocino High School seniors with academic potential
  - **Fionna and Richard Perkins Scholarship Fund** to assist women on the Mendocino Coast who are re-entering higher education after being in the workforce
  - **Ryan & Collin Petite Memorial Scholarship Fund** for Ukiah-area high school seniors pursuing careers in wildlife conservation, environmental resource management, or economics
  - **Jesse Pittman Scholarship Fund** for Mendocino County seniors who exhibit the character and qualities of the Navy SEAL who died in a helicopter crash in Afghanistan in 2011
  - **Dr. Charles O. and Harriett C. Smith Memorial Scholar-Athlete Award Scholarship Fund** created by "Doc" Smith's daughters whose parents encouraged them to compete and excel, for Willits high school seniors with athletic and academic accomplishments
  - **David Joseph Talamo Memorial Athletic Scholarship Fund** for Ukiah High School seniors who have a love of family, a sense of humor, and a history of participation in organized sports
  - **Ukiah High School Alumni Association/Tom Goforth Scholarship Fund** for Ukiah High School seniors who plan to attend Mendocino College
  - **Ukiah High School Alumni Association/Warren "Ed" Brown Scholarship Fund** for Ukiah High School seniors who plan to pursue careers in mathematics or engineering
  - **Ukiah High School Class of 1960 Scholarship Fund** created by Robert (Bob) Cannon, who taught many members of the class of 1960 when they were in the 3rd grade, for Ukiah High seniors with a commitment to public service and helping others
  - **Westman Vocational Scholarship** for individuals who have been out of high school for a year or more and are returning to a college or trade school

# Financials

## Condensed Statement of Financial Position June 30, 2015

The following is a condensed presentation of the Statement of Financial Position. The complete audited financial statements, as prepared by Jeremiah K. Murphy, CPA, are available upon request and at [www.CommunityFound.org](http://www.CommunityFound.org).

<b>Assets</b>	
Cash and cash equivalents	\$268,250
Other current assets	8,515
Investments	19,274,797
Fixed assets, net of accumulated depreciation	480,750
Other assets	0
<b>Total Assets</b>	<b>\$20,032,312</b>
<b>Liabilities</b>	
Accounts payable and accrued expenses	\$132,776
Other current liabilities	-
Liability under Charitable Remainder Trusts	150,309
Other Liabilities	288,416
<b>Total Liabilities</b>	<b>571,501</b>
<b>Net Assets</b>	<b>19,460,811</b>
 <i>Total Liabilities and Net Assets</i>	 <b>\$20,032,312</b>

Photo by Jim King

## Staff

Susanne Norgard, President and CEO  
 Megan Barber Allende, Operations and Philanthropic Services Manager  
 Michelle Rich, Program Officer  
 Neil DiBernardo, Administrative Coordinator

Special projects: Cynthia Lassotovitch, Rosa Delgado



Photo by  
Jim Moorehead

## Board of Directors 2014-15

John Dixon, Jim Moorehead, Jim Little, Gayle Greene, Monte Hill, Jim King, Orion Walker, Francine Selim, Katie Gibbs, John Knapp, Judith Bailey, Claire Ellis, Santiago Simental, Steve Ward

**Not pictured:** Guil Dye, Krista Robinson

### Emeritus Board Members

Robert Armanino, Hon. Conrad L. Cox, Sharon DiMauro, Rudy Light, Lee Lowery, Jim Mayfield, Greg Nelson, Thomas Parducci, Diane Pauli, Herb Pruett, Pearl Watts

## Partners In Philanthropy

**PARTNERS IN PHILANTHROPY** are people who have arranged for a future gift to the Community Foundation through their estate plans. Partners in Philanthropy (PIP) exists to acknowledge these individuals and to encourage others to do the same.

To become a PIP, you do not need to let us know what you are leaving to the Community Foundation, but we encourage you to discuss the gift with us to make sure we have the information we need to comply with your wishes.

Judith Bailey	Valerie Johnson	Susanne and Richard Norgard
Maureen Bowman	John Knapp and Laura Levin	Diane Pauli
Douglas and Katherine Crane	Chris P. Lo Pinto	Patricia Scott
Diane Daubeneck	Ruth and Lee Lowery	Francine and Ron Selim
Guilford and Gudrun Dye	Judith and Robert Mathey	Paul R. and Linda M. Shimmin
Claire S. Ellis and Charles Greenberg	Jim and Babbie Mayfield	Kendall Smith
Katie Gibbs	Sallie McConnell	Patrick Taylor
Terri and Jay Hudson	Dennis McCarthy and John Whitcomb	Pearl R. Watts
Lynne Frances Johnson	Jim and Arlene Moorehead	

### Ways to Give

**Retirement Plan Assets:** These assets are first-in-line for charitable consideration since they are taxable to your heirs, but not to a charitable beneficiary such as The Community Foundation of Mendocino County (EIN 68-0330462). It is a simple procedure to contact the plan administrator and add the Community Foundation as a beneficiary.

**A Charitable Bequest from your Will or Living Trust:** Your attorney can add a provision to your will or trust naming the Community Foundation of Mendocino County (EIN 68-0330462) for a specific dollar amount, a specific asset, or a percentage of your estate.

**Life Insurance Policy:** You can name the Community Foundation as the primary or secondary beneficiary of the policy.



**THE COMMUNITY  
FOUNDATION**  
OF MENDOCINO COUNTY

204 SOUTH OAK STREET  
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The Community Foundation of Mendocino County meets the National Standards of U. S. Community Foundations, administered by the Council on Foundations, a membership organization of more than 2,000 grant-making foundations and giving programs worldwide. This affirms our commitment to financial accountability, an open grant-making process that addresses the changing needs of our communities, and our commitment to working with our donors to help them fulfill their charitable objectives.



Confirmed in Compliance with  
National Standards for U. S. Community Foundations



Graphic Design: Tina Walter