



**Partners in Philanthropy** (PIP) recognizes individuals who are **Creating a Legacy in Mendocino County** by establishing an endowment fund at the Community Foundation or by including the Community Foundation in their estate plan.

## You can join Partners in Philanthropy in just two steps:

- 1. <u>Arrange your estate to leave a gift to the Community Foundation.</u> Common ways to do this are:
  - As a beneficiary of a bequest through your Will or Trust
  - As a beneficiary of an IRA, 401(k) or other type of retirement plan
  - As a beneficiary or owner of a life insurance policy
  - As a beneficiary of a Charitable Remainder Trust or other planned gift

The Community Foundation Tax ID: 68-0330462

2. <u>Inform the Community Foundation</u> that you have made the necessary arrangements by returning this form. This will give us permission to include your name in future listings of Partners in Philanthropy.

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□ I/We have made a provision for the Community Foundation of Mendocino County in my/our estate plans and wish to be included in Partners in Philanthropy.

The Community Foundation may list the following name(s) as Partners in Philanthropy:

Please print your name(s) as you wish to be listed.

 $\Box$  I/We have made a provision for a gift, but prefer not to be listed.

Signature		
0		

Date \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_